



Work Experience Opportunity

OVERVIEW

Becketts is offering up to a week of work experience for two Year 10 students.

DETAILS

- The work experience will take place at our Bury St Edmunds offices and the dates are flexible.
- The working hours are 9.30am to 3.30pm, including an hour for lunch.
- The work experience is unpaid, and is designed to help you understand the different roles available within wealth management.

WHAT YOU WILL LEARN

During the course of the week, you will be shadowing a variety of roles across the business which may include:

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| ✓ Private client advice and administration | ✓ Finance | ✓ Reception |
| ✓ Investment management | ✓ Marketing | ✓ Compliance |
| ✓ Employee benefit advice and administration | ✓ Accounts | ✓ Operations |
| | ✓ Human resources | ✓ The Beckett Academy – Job Descriptions and Personal Development |

Please note, we cannot guarantee time in all departments as this will depend on the date Work Experience starts/finishes, the total time spent with us and the staff we have available at the time. Nonetheless, we will endeavour to provide a realistic representation of the jobs we do.

HOW TO APPLY

To apply, please write an email explaining why you would like to take up this work experience opportunity by Monday 7th April 2025 and send it to: kirsty.goodchild@beckettinvest.com

BECKETT INVESTMENT MANAGEMENT GROUP

Becketts is recognised as one of the largest regional providers of financial advice to individuals and corporate clients. We have offices across the East of England in Ipswich, Norwich, and Bury St Edmunds. Our firm was established in 1988 and manages more than £1 billion of client funds.

Our firm is also a Certified B Corporations® (B Corp™). Certified B Corporations are for-profit companies that use the power of business to build a more inclusive and sustainable economy. They meet the highest verified standards of social and environmental performance, transparency, and accountability.

We are recognised as a 'Great Place To Work'. This external accreditation is given to companies with an exceptional workplace culture. "Great Places to Work" is the world's largest study of workplace cultures and provides an audit of the practices that create an outstanding workplace culture, as well as a survey of employees' views of their employer. We are also a 'Disability Confident' employer which means we seek to improve the recruitment, retention and development of disabled people.

We hold the accreditation of Chartered Financial Planners, the most prestigious award in our profession, which means that our clients enjoy the highest standards in our industry. A recent client survey revealed an average score of 9.6 out of 10 and we have received awards for our employee engagement, and innovation.